

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) May 5, 2023

Altaba Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

811-23264
(Commission
File Number)

77-0398689
(IRS Employer
Identification No.)

P.O. Box 278, Commack, New York
(Address of principal executive offices)

11725
(Zip Code)

Registrants telephone number, including area code (646) 679-2000

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
N/A	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition.***Unaudited Consolidated Statement of Assets and Liabilities***

On May 5, 2023, Altaba Inc., a Delaware corporation, published its unaudited consolidated statement of assets and liabilities for the quarter ended March 31, 2023. The unaudited consolidated statement of assets and liabilities is attached hereto as Exhibit 99.1.

The information disclosed under this Item 2.02 is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 8.01 Other Events.***Tax Updates***

In April 2023, the Fund was advised by the IRS Exam team that jurisdiction over the Fund’s 2017 tax year has transferred to the IRS Independent Office of Appeals (“IRS Appeals”). If the Fund is unable to resolve the proposed denial of the Fund’s refund claim with IRS Appeals on an acceptable basis, the Fund plans to pursue judicial remedies, which may include filing a complaint in federal district court or similar actions in other courts as appropriate.

Item 9.01 Financial Statements and Exhibits.**(d) Exhibits**

The following exhibit is furnished with this report on Form 8-K:

[99.1 Altaba Inc. unaudited consolidated statement of assets and liabilities.](#)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTABA INC.

Date: May 5, 2023

By: /s/ Alexi A. Wellman

Name: Alexi A. Wellman

Title: Chief Executive, Financial and Accounting Officer

Altaba Inc.
Consolidated Statement of Assets and Liabilities
As of March 31, 2023
(\$ in thousands, except per share amounts)
(unaudited)

ASSETS	
Dividend receivable	\$ 131
Unaffiliated investments at fair value (cost \$737,330)	737,454
Interest receivable	15
Income tax receivable	679,603
Other assets	2,061
Total assets	\$ 1,419,264
LIABILITIES	
Deferred and other tax liabilities	\$ 9,528
Payable to directors, officers and employees	12,746
Payable to advisor	58
Other liabilities	8,131
Total liabilities	\$ 30,463
Net assets	\$ 1,388,801
Net assets consist of:	
Total distributable earnings, net of deferred taxes	\$ 1,388,801
Total net assets	\$ 1,388,801
Shares outstanding	519,511,366
NAV per share	\$ 2.67