Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
ALTABA INC.	77-0398689

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
ALEXI WELLMAN	6466792000	

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
PO BOX 402	DRIPPING SPRINGS, TX 78620

8 Date of action	9 Classification and description
NOVEMBER 03, 2026	COMMON STOCK

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
021346101, 02ESC017		AABA	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON NOVEMBER 3, 2026, A CASH LIQUIDATING DISTRIBUTION OF $0.36 PER SHARE TO HOLDERS OF COMMON STOCK WAS ANNOUNCED. ON NOVEMBER 13, 2026, THE DISTRIBUTION WAS PAID. THE DISTRIBUTION IS A PART OF A SERIES OF DISTRIBUTIONS IN COMPLETE LIQUIDATION OF ALTABA, INC. ON APRIL 2ND, 2019, THE FUND'S BOARD OF DIRECTORS APPROVED THE LIQUIDATION AND DISSOLUTION OF THE FUND PURSUANT TO A PLAN OF COMPLETE LIQUIDATION AND DISSOLUTION, WHICH WAS APPROVED BY STOCKHOLDERS ON JUNE 27, 2019.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE STATEMENT 1

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE STATEMENT 1

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

INTERNAL REVENUE CODE SECTIONS 331 AND 346

18 Can any resulting loss be recognized? ▶ NO, SEE STATEMENT 1

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO THE TAX YEAR OF THE SHAREHOLDER DURING WHICH THE DISTRIBUTION WAS RECEIVED (E.G. 2026 FOR CALENDAR YEAR TAXPAYERS).

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Alexi a. Wellman Date ▶ 11/13/26

Print your name ▶ ALEXI WELLMAN Title ▶ CEO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DEREK JUDI	D Judi	11/5/26		P01341061
Firm's name ▶ DELOITTE TAX LLP			Firm's EIN ▶	86-1065772
Firm's address ▶ 225 WEST SANTA CLARA STREET, SUITE 200, SAN JOSE, CA 95113			Phone no.	408-704-4000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

ALTABA INC.
FORM 8937

PART II, LINES 15, 16, AND 18

In general, the liquidating distribution will be treated for U.S. federal income tax purposes as part of a series of distributions in complete liquidation of Altaba Inc. ("Altaba") in which amounts received by stockholders are treated as full payment in exchange for their shares of Altaba common stock. The liquidating distribution will first be applied against and reduce a stockholder's adjusted tax basis in its Altaba common stock. A stockholder will recognize gain as a result of the liquidating distribution to the extent that the value of the liquidating distribution ($0.36 per share) received by the stockholder with respect to a share exceeds the stockholder's adjusted basis in the share. A stockholder generally cannot recognize a loss on a liquidating distribution until the final liquidating distribution is made. If a stockholder holds different blocks of Altaba common stock (generally as a result of having acquired shares at different times or at different prices), gain or loss is calculated separately with respect to each such block.